

# LEGACY PLEDGE FORM



We recognise that your future plans are a private matter and you may not wish to tell the College about them.

If, however, you would like to inform the College of your legacy gift, you can do so by completing this form and returning it to the Alumni Relations and Development Office.

Please note that this form is not legally binding and is simply a statement of your present intentions.

Name \_\_\_\_\_

Matriculation \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

- I have included Trinity College in my will.
- I intend to include Trinity College in my will, but would like further assistance. Please contact me.

**Optional information:** I have remembered Trinity College in my Will with:

- A residuary gift (of \_\_\_\_\_ %) of my Estate, of which the estimated value is \_\_\_\_\_
- A cash gift (of £ \_\_\_\_\_ )
- Other \_\_\_\_\_

## The Great Court Circle

In recognition of your pledge you will automatically become a member of our legacy society, the Great Court Circle, and your name will be included in that section of our Annual Report. Please complete the section below if you do not wish to join, or prefer not to have your name listed.

- I do not wish to join the Great Court Circle.
- I do not wish my name to appear in the Annual Report.

**Thank you for remembering Trinity in your will.**

We use your data to keep in touch with you, to provide information on services we provide to you and to keep you informed of College news and activities. Your data are held on the College's Alumni Relations and Development database. Full details on how your data are held and used are set out in our Data Protection Statement at [www.trincam.ac.uk/alumni/information/dataprotectionstatement/](http://www.trincam.ac.uk/alumni/information/dataprotectionstatement/) or you are welcome to request a hard copy from us. Some sensitive personal information may be held in the database. You have the right to contact us at any time to change how your data are used or to tell us that you do not want to receive a specified communication. Please contact us at: Alumni Relations and Development Office, Trinity College Cambridge, CB2 1TQ. Tel +44 01223 761527 | [alumni@trin.cam.ac.uk](mailto:alumni@trin.cam.ac.uk) | [www.trin.cam.ac.uk/alumni](http://www.trin.cam.ac.uk/alumni). Registered Charity Number: 1137604.



Please turn over

## Make a Gift now

Title: \_\_\_\_\_ Full Name: \_\_\_\_\_

Matriculation year: \_\_\_\_\_

Residential address: \_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

## Donation Information

I would like to make a donation of £ \_\_\_\_\_

Single  Monthly  Quarterly  Annually (please tick)

Via:  Bank Transfer  Direct Debit  Cheque/CAF  
Voucher  
(please enclose)

Please direct my donation towards:

Area of greatest need  Student Support  
 Access and Outreach  Other \_\_\_\_\_

Please tick if you wish your gift to remain anonymous  
(your name will not be included in the Donor Roll)



### Bank Transfer Information:

If you would like to give by bank transfer,  
please scan the QR code here.

## Direct Debit Payment

Name(s) of Account Holder(s): \_\_\_\_\_

Bank/Building Society Account Number:

Branch Sort Code:   -   -

Please start my donation on: 01/ \_\_\_\_ / \_\_\_\_

Signature(s): \_\_\_\_\_

Date: \_\_\_\_\_

Service User Number: 277937 | Instruction to your Bank or Building Society. Please pay CTT Charity Payments Direct Debits, from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. (CTT Charity Payments process Direct Debits on behalf of Trinity College). I understand that this instruction may remain with CTT Charity Payments and if so, details will be passed electronically to my Bank/Building Society. Banks and Building Societies may not accept Direct Debit Instructions from some types of account.

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## Gift Aid Declaration

Boost your donation by 25p of Gift Aid for every £1 you donate

In order to Gift Aid your donation you must include your address details above, tick the box below and sign.

I want to Gift Aid my donation and any donations I make in the future or have made in the past 4 years to Trinity College, Cambridge. I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Please notify the charity if you: 1. Want to cancel this declaration. 2. Change your name or home address. 3. No longer pay sufficient tax on your income and/or capital gains. If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.



The Direct Debit Guarantee. This guarantee should be detached and retained by the Payer. This guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits. If there are any changes to the amount, date or frequency of your Direct Debit, Trinity College will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request CTT Charity Payments to collect a payment, confirmation of the amount and date will be given to you at the time of the request. If an error is made in the payment of your Direct Debit, by CTT Charity Payments or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society. If you receive a refund you are not entitled to, you must pay it back when CTT Charity Payments asks you to. You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.